

# IRA Divorce Transfer

**✓ Use this form to:**

- Transfer IRA, SEP-IRA, and SIMPLE IRA assets pursuant to a divorce or legal separation from the IRA owner to the receiving party's T. Rowe Price IRA.

This paper clip indicates you need to attach documentation.

**A copy of the divorce decree or decree of legal separation, signed by a judge, must be attached or previously submitted to T. Rowe Price to substantiate the IRA owner's request for a tax-free transfer. The amount of the transfer will be determined solely by the instructions indicated on this form.**

**Mail to:**

T. Rowe Price  
P.O. Box 17302  
Baltimore, MD 21297-1302

**Express delivery only:**

T. Rowe Price, Mail Code 17302  
4515 Painters Mill Road  
Owings Mills, MD 21117-4903



This stamp indicates that a signature guarantee is required.

## 1 IRA Owner and Receiving Party

Call for help completing this form to avoid processing delays.

IRA Owner Name	
Social Security Number (SSN)	Phone Number

Receiving Party Name		
SSN	Phone Number	
Address		
City	State	ZIP Code

**NOTE:** For a SEP or SIMPLE IRA, the assets will be transferred to a Traditional IRA unless the receiving party already has an account in the SEP or SIMPLE IRA plan identified in section 2. For SIMPLE IRAs, if the SIMPLE IRA owner has not met the two-year contribution requirement, the assets awarded to the receiving party must remain in the SIMPLE IRA plan until the requirement is met (contact T. Rowe Price for instructions).

The transfer will not occur until T. Rowe Price obtains instructions from the receiving party providing a signed letter with investment allocation instructions to transfer to the receiving party's own T. Rowe Price IRA. Or, if the receiving party does not have a T. Rowe Price IRA, the receiving party must submit a [Mutual Fund IRA New Account](#) or [Brokerage IRA New Account](#) form, as applicable.

## 3 Signature

The IRA owner must sign in the presence of a signature guarantor.

As the IRA owner, by signing below, I direct T. Rowe Price to make the transfer to the receiving party in the manner I have indicated. I certify that the information on this form is accurate and T. Rowe Price may rely on my elections and certification. I agree to indemnify and hold harmless T. Rowe Price and their affiliates from and against any and all claims or causes of action, or any losses and liabilities, incurred as a result of my instructions in this transfer request.

### Signature and Date Required

IRA Owner	Date (mm/dd/yyyy)
<b>X</b>	

**Signature guarantee required.** Banks may require a copy of your statement to determine the amount of the transaction being covered.

You can obtain the Medallion signature guarantee from most banks, savings institutions, or broker-dealers. We cannot accept guarantees from notaries public or non-Medallion guarantors. The level of coverage provided by the guarantor's stamp must cover the dollar amount of the transaction or it may be rejected.

### Medallion Signature Guarantee—Place Medallion Stamp Below

## 2 Transfer Instructions

**IRA Type(s):**

- Traditional  Rollover  Roth  Roth Rollover  SEP  SIMPLE

**Transfer Method.** Indicate percentage, dollar amount or number of shares to be transferred to the receiving party's IRA. T. Rowe Price will process a tax-free transfer to the receiving party on the current trade date based on instructions provided below if the request is in good order. T. Rowe Price will not accept additional instructions. **Check only one:**

- Percent of Assets.** The assets will be transferred pro rata from each fund or security in the IRA types indicated above.

Investor Number/Brokerage Account Number/Plan ID Number	Percent of Assets
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- If Percent of Assets is different per IRA type, check this box and attach [additional instructions](#).

- Specific Assets or Dollar Amount.** Provide instructions in the table.

1. Fund/Security Name	Account/Plan ID Number
Amount Due to Receiving Party	
\$	OR
	Shares
2. Fund/Security Name	Account/Plan ID Number
Amount Due to Receiving Party	
\$	OR
	Shares

- For more funds, check this box and attach a [separate page](#).

